

NOTICE OF PUBLIC HEARINGS OF CITY OF ST. MATTHEWS, KENTUCKY
AND
LOUISVILLE/JEFFERSON COUNTY METROPOLITAN GOVERNMENT
WITH RESPECT TO THE ISSUANCE OF
CITY OF ST. MATTHEWS, KENTUCKY
INDUSTRIAL BUILDING REVENUE NOTE, SERIES 2026
(SACRED HEART SCHOOLS PROJECT)

The City of St. Matthews, Kentucky (the “City”) and the Louisville/Jefferson County Metropolitan Government (the “Host”), by their representatives, will hold public hearings at the following places, dates and times concerning the issuance of the not to exceed \$10,000,000 City of St. Matthews, Kentucky Industrial Building Revenue Note, Series 2026 (Sacred Heart Schools Project), (the “Note”), which is being issued in conformity with Section 103.210 of the Kentucky Revised Statutes, as amended. The Note is being issued finance a portion of the costs for the acquisition, construction, equipping, installation and renovation to the Sacred Heart Academy campus located at 3115 Lexington Road, Louisville, Jefferson County, Kentucky (the “Project”). A portion of the proceeds of the Note may be used to pay the costs of issuance related to the Note issued in connection with the Project. The Project is located within the incorporated city limits of the Host and therefore, it is necessary for each of the City and the Host to hold a public hearing pursuant to Section 147(f) of the Internal Revenue Code of 1986, as amended, requiring that the governmental unit issuing the Note and each governmental unit having jurisdiction of the area in which any facility, including this Project, with respect to which financing is to be provided from the net proceeds of the Note is located.

HEARING DATES AND TIMES:

October 13, 2026
7:00 p.m.
St. Matthews City Hall
3940 Grandview Avenue
St. Matthews, Kentucky 40207

October 13, 2026
10:00 a.m.
Suite 300N
Louisville/Jefferson County Metropolitan
Government
200 S. Fifth Street
Louisville, Kentucky 40202

THE NOTE DOES NOT REPRESENT OR CONSTITUTE A DEBT OR PLEDGE OF THE FAITH AND CREDIT OR THE TAXING POWER OF THE LOUISVILLE/JEFFERSON COUNTY METROPOLITAN GOVERNMENT, THE CITY OF ST. MATTHEWS, OR THE COMMONWEALTH OF KENTUCKY.

Interested persons are invited to attend the public hearing of the City and will be given an opportunity to express their views and objections on the proposed issuance of the Note and the related Project. Written comments concerning the foregoing may also be submitted to the City by sending them to Judi Kassebaum, by calling her at (502) 899-2516, by emailing her at Judi.kassebaum@stmatthewsky.gov or by writing her in care of City of St. Matthews, 3940 Grandview Avenue, St. Matthews, Kentucky 40207, prior to the public hearing of the City.

Interested persons are invited to attend the public hearing of the Host and will be given an opportunity to express their views and objections on the proposed issuance of the Note and the related Project. Written comments may also be given by submitting them to Laura Ferguson, by calling her at (502) 574-0129, by emailing her at Laura.Ferguson@louisvilleky.gov or by writing her in care of Louisville/Jefferson County Metropolitan Government, Louisville/Jefferson County Metropolitan Government, Suite 300N, 200 S. Fifth Street, Louisville, Kentucky 40202, prior to the public hearing of the Host.

The City of St. Matthews, Kentucky
3940 Grandview Avenue
St. Matthews, Kentucky 40243
Attention: City Clerk

/s/ Judi Kassebaum
City Clerk
City of St. Matthews, Kentucky